



PLAYWORKS

## Making a Gift of Stock to Playworks

Please use this letter of authorization to donate shares. Playworks account is held at J.P. Morgan Securities LLC.. Once you have instructed your broker to transfer a gift, please share a copy of this document with [ar@playworks.org](mailto:ar@playworks.org) and your local Playworks contact.

Date: \_\_\_\_\_

To Whom It May Concern:

Please accept this instruction to transfer the following security(ies)

**FROM:**

Delivering Financial Institution Name: \_\_\_\_\_

Delivering Financial Institution Address: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Security Name/Cusip #/Number of Shares: \_\_\_\_\_

Security Name/Cusip #/Number of Shares: \_\_\_\_\_

Security Name/Cusip #/Number of Shares: \_\_\_\_\_

**TO: J.P. Morgan Securities LLC**

Receiving Financial Institution: **J.P. Morgan Securities LLC**

Receiving Financial Institution DTC participant number: **0352**

Name on Receiving Financial account: **Playworks Education Energized**

Receiving Firm's account number: **20251662**

Contact Broker: Patrick Erhart Jr.:(424)653-2344

Email: [perhart@firstrepublic.com](mailto:perhart@firstrepublic.com)

Sincerely,

X \_\_\_\_\_

X \_\_\_\_\_

Donor Name: \_\_\_\_\_

Donor Name: \_\_\_\_\_

Please contact [donate@playworks.org](mailto:donate@playworks.org) with any questions.